



12 May 2020

ASX Announcement

Marenica Energy Limited Investor Briefing

Marenica Energy Limited (“**Marenica**”, the “**Company**”) (**ASX:MEY**) is pleased to invite investors to join Managing Director, Murray Hill for a presentation on 14 May 2020.

To register your interest, please email Investor Relations Manager, Jane Morgan on jm@janemorganmanagement.com.au

Date: 14 May 2020

Time: 10:30am AEST

After registering you receive a confirmation email with further details about joining the webinar.

Investment Highlights:

- Large scale Namibian tenement holdings with excellent uranium exploration potential
- Large portfolio of under-developed high-grade uranium assets in Australia
- Breakthrough **U-pgrade™** beneficiation process shown to reduce cost at Marenica Project, providing Marenica with a first mover advantage at a lower uranium incentive price to peers
- Clear differentiation from peers in terms of **U-pgrade™** process advantage and large uranium asset base
- Low market capitalisation based on resource size, when compared to peers
- Experienced team with a proven track record in exploration and development of mining projects

Authorised for release by Murray Hill, Managing Director

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