



10 December 2019

Manager  
ASX Market Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Dear Sir or Madam,

**Results of the Marenica Energy Limited Extraordinary General Meeting held on 10 December 2019**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully,

**Shane McBride**  
**Company Secretary**

## Results of meeting

Name of entity

Marenica Energy Limited

ABN/ACN/ARSN/ARBN

ACN: 001 666 600

Date of meeting

10 December 2019

Resolutions voted on at the meeting					If decided by poll <sup>5</sup>					Proxies received <sup>6</sup>			
Resolution		Result <sup>2</sup>	Voting method <sup>3</sup>	If s250U applies <sup>4</sup>	Voted for		Voted against		Abstained/ Excluded	For	Against	Abstain	Discretion <sup>9</sup>
No <sup>1</sup>	Short description				Number	% <sup>7</sup>	Number	% <sup>8</sup>	Number	Number	Number	Number	Number
1	Ratification of prior issue of Placement Shares	Passed	Poll	N/A	17,482,487	97.3%	487,741	2.7%	21,536,103	29,671,819	487,741	200	9,346,571
2	Approval to issue Placement Options to Placement Participants	Passed	Poll	N/A	17,482,487	97.3%	487,941	2.7%	21,535,903	29,671,819	487,941	0	9,346,571
3	Approval to issue Options to Broker	Passed	Poll	N/A	38,705,838	98.0%	800,493	2.0%	0	29,359,267	800,493	0	9,346,571
4	Approval to issue Converting Preference Shares	Passed	Poll	N/A	39,018,290	98.8%	487,941	1.2%	100	29,671,719	487,941	100	9,346,571
5	Approval of Power to Create a New Class of Shares and Issue Converting Preference Shares	Passed	Poll	N/A	39,018,290	98.8%	488,041	1.2%	0	29,618,528	488,041	0	9,399,762