



13 December 2018

ASX Announcement

Update to Appendix 3B

Marenica Energy Limited (“Marenica”) has today issued 7,890,000 unlisted options exercisable at \$0.17 per share, expiring on 13 December 2020 (“Options”). These options were previously notified to ASX on 29 November 2018.

The Options are issued in accordance with the Prospectus lodged by Marenica on 29 November 2018

Marenica provides the following update to the Appendix 3B released to ASX on 29 November 2018.

7 +Issue dates

Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.

Cross reference: item 33 of Appendix 3B.

13 December 2018

8 Number and +class of all +securities quoted on ASX (including the +securities in section 2 if applicable)

Number	+Class
73,212,293	Ordinary fully paid shares (MEY)

	Number	+Class
9	7,890,000	Unlisted options, exercisable at \$0.17 each on or before 13 December 2020.
	7,309,998	Unlisted options, exercisable at \$0.17 each on or before 25 May 2020.
	290,698	Unlisted options, exercisable at \$0.1806 each on or before 1 December 2019.
	422,233	Unlisted options, exercisable at \$0.21 each on or before 30 November 2021.
	202,500	Employee Performance Rights.

Your sincerely,



Shane McBride
Company Secretary