



11 June 2014

Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

**SHARE PURCHASE PLAN – CLEANSING NOTICE**

Dear Sir/Madam

**Notice under ASIC Class Order [CO 09/425]**

This notice is given by Marenica Energy Limited (**Company**) pursuant to ASIC Class Order 09/425.

As at the date of this notice, the Company hereby confirms that:

- (a) it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan announced to ASX on 10 June 2014 without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice the Company has complied with:
  - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii) section 674 of the Corporations Act; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act.

By order of the Board

Susan Hunter  
Company Secretary