



1 August 2013

Company Announcements Office
Australian Securities Exchange Limited

Results of Non-Renounceable Entitlement Offer

Marenica Energy Limited (ASX:MEY) ("Marenica" or the "Company") wishes to advise the results of the non-renounceable entitlement offer ("the Offer") to raise up to approximately \$2.0 million (before costs) which opened on 8 July 2013 and closed on 29 July 2013.

The Company is pleased to advise that valid applications under the Offer from Eligible Shareholders have been received totalling \$875,374.97 (before costs) applying for a total of 218,843,743 New Shares to be issued at \$0.004 per New Share.

The Board will seek to place the resultant shortfall of 279,888,487 New Shares at their sole discretion to any party, other than to related parties, at an issue price of not less than \$0.004 per New Share within three months of the closing date of the Offer.

Allotment and issue of the 218,843,743 New Shares is expected to occur on 7 August 2013 with dispatch of holding statements to occur on the same day and trading on ASX expected to commence on 8 August 2013.

The Board wishes to thank all Shareholders that participated in the Offer.

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