
MARENICA ENERGY LIMITED**ACN 001 666 600****NOTICE OF GENERAL MEETING**

TIME: 10.30am (WST)**DATE:** Friday, 2 June 2017**PLACE:** The Len Warren Conference Room
AMRC (Australian Minerals Research Centre) Building
7 Conlon Street
Waterford WA 6152

This Notice of General Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Should you wish to discuss the matters in this Notice of General Meeting please do not hesitate to contact the Company Secretary on +61 8 6555 1816.

MARENICA ENERGY LIMITED
ACN 001 666 600
NOTICE OF GENERAL MEETING OF SHAREHOLDERS

Notice is hereby given that a General Meeting of the Shareholders of Marenica Energy Limited ("Marenica" or "the Company") will be held as follows:

TIME: 10.30am (WST)

DATE: Friday, 2 June 2017

**LOCATION: The Len Warren Conference Room
AMRC (Australian Minerals Research Centre) Building
7 Conlon Street, Waterford, Western Australia**

**This Notice of General Meeting should be read in its entirety.
If Shareholders are in doubt as to how they should vote, they should seek advice from their
professional advisers without delay.**

**If you wish to discuss any aspects of this document with the Company, please contact
the Company Secretary on +61 8 6555 1816.**

Words and phrases used in the Resolutions are defined in Section 6 of the accompanying Explanatory Statement and these words and phrases have the same meaning in this Notice of General Meeting as defined in the Explanatory Statement.

AGENDA

ORDINARY BUSINESS

Resolution 1: Ratification of Share Issue

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

"That pursuant to ASX Listing Rule 7.4, the issue on 30 September 2016 of 300,000 Shares at a deemed issue price of \$0.115 per Share on the terms and conditions set out in the Explanatory Statement be ratified."

Voting Exclusion Statement

The Company will disregard any votes cast on this Resolution by Unisoft Pty Ltd and an Associate of Unisoft Pty Ltd. However, the Company will not disregard a vote if (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form or (b) it is cast by the person chairing the General Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Resolution 2: Ratification of Share Placement

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That pursuant to ASX Listing Rule 7.4, the issue on 21 April 2017 of 4,376,923 Shares at an issue price of \$0.13 per Share on the terms and conditions set out in the Explanatory Statement be ratified.”

Voting Exclusion Statement

The Company will disregard any votes cast on this Resolution by a person who participated in the issue and an Associate of those persons. However, the Company will not disregard a vote if (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form or (b) it is cast by the person chairing the General Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Resolution 3: Approval for Issue of Placement Shares

To consider and, if thought fit, to pass the following Resolution as an ordinary resolution:

“That, pursuant to ASX Listing Rule 7.1, approval be given to issue 2,263,076 Shares at \$0.13 per Share on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement

The Company will disregard any votes cast on this resolution by a person who may participate in the proposed issue and a person who may obtain a benefit, except a benefit solely in the capacity of a shareholder, if the resolution is passed, and an Associate of those persons. However, the Company will not disregard a vote if (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form or (b) it is cast by the person chairing the General Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Resolution 4: Approval for Issue of Placement Shares to Mr Murray Hill (or his nominee)

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That pursuant to ASX Listing Rule 10.11, approval be given to issue up to 338,462 Shares at \$0.13 per Share to Mr Murray Hill (or his nominee), on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement

The Company will disregard any votes cast on this Resolution by Mr Hill and a person who may obtain a benefit, except a benefit solely in the capacity of a holder of ordinary shares if the Resolution is passed and any Associates of those persons. However, the Company will not disregard a vote if (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form or (b) it is cast by the person chairing the General Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

Resolution 5: Approval for Issue of Placement Shares to Mr John Sestan (or his nominee)

To consider, and if thought fit, pass the following resolution as an ordinary resolution:

“That pursuant to ASX Listing Rule 10.11, approval be given to issue up to 338,462 Shares at \$0.13 per Share to Mr John Sestan (or his nominee), on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement

The Company will disregard any votes cast on this Resolution by Mr Sestan and a person who may obtain a benefit, except a benefit solely in the capacity of a holder of ordinary shares if the Resolution is passed and any Associates of those persons. However, the Company will not disregard a vote if (a) it is cast by the person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form or (b) it is cast by the person chairing the General Meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

EXPLANATORY STATEMENT

Shareholders are referred to the Explanatory Statement accompanying and forming part of this Notice of General Meeting for further explanation of the Resolutions.

PROXIES

Members are encouraged to attend the meeting, but if you are unable to attend the meeting, we encourage you to complete and return the enclosed Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has the right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.

To vote by proxy, please complete and sign the enclosed Proxy Form and return by:

- delivering it to the registered office of the Company at the AMRC (Australian Minerals Research Centre) Building, 7 Conlon Street, Waterford in Western Australia;
- posting it to the Company to Marenica Energy Limited, AMRC Building, 7 Conlon Street, Waterford, WA 6152, Australia; or
- faxing it to the Company on facsimile number +61 8 6316 2211; or
- emailing it to the Company at info@marenicaenergy.com.au.

To be effective, a Proxy Form and, if the Proxy Form is signed by the shareholder's attorney, the authority under which the appointment is signed (or a certified copy of that authority) must be received by the Company not later than 48 hours before the time specified for the commencement of the General Meeting.

CORPORATE REPRESENTATIVES

A body corporate that is a shareholder, or which has been appointed as proxy, may appoint an individual to act as its representative at the General Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should bring to the meeting evidence of his or her appointment, including any authority under which it is signed, unless it has previously been given to the Company.

DATE FOR DETERMINING HOLDERS OF SHARES

In accordance with Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), the Directors have set a date to determine the identity of those entitled to attend and vote at the General Meeting of Shareholders. For the purposes of determining voting entitlements at the General Meeting, Shares will be taken to be held by the persons who are registered as holding at 5.00pm (WST) on 31 May 2017. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the General Meeting.

Dated this 1 May 2017

By order of the Board

A handwritten signature in black ink, appearing to read 'S. Hunter'.

Susan Hunter
Company Secretary

MARENICA ENERGY LIMITED

ACN 001 666 600

EXPLANATORY STATEMENT TO SHAREHOLDERS

1. ACTION TO BE TAKEN BY SHAREHOLDERS

This Explanatory Statement sets out information about the Resolutions to be considered by the Shareholders at the General Meeting. Defined terms used in this Explanatory Statement are set out in Section 6. Accompanying this Explanatory Statement is the Notice of General Meeting convening the General Meeting and a Proxy Form.

Shareholders are encouraged to attend and vote on the Resolutions to be put to the General Meeting. If a Shareholder is not able to attend and vote at the General Meeting, the Shareholder may complete the Proxy Form and return it not later than 48 hours before the time specified for the commencement of the General Meeting.

2. RESOLUTION 1: RATIFICATION OF SHARE ISSUE

On 30 September 2016, the Company issued a 300,000 Shares at a deemed issue price of \$0.115 per Share to Unisoft Pty Ltd, a nominee of John Sestan a consultant of the Company, on achievement of a performance target pursuant to his consulting contract with the Company.

The Company issued the 300,000 Shares on 30 September 2016 under its available placement capacity pursuant to Listing Rule 7.1.

Resolution 1 seeks Shareholder approval pursuant to Listing Rule 7.4 to ratify the issue of the 300,000 Shares issued on 30 September 2016 pursuant to Listing Rule 7.1.

Under Chapter 7 of the Listing Rules there are limitations on the capacity of a company to enlarge its capital by the issue of equity securities without shareholder approval. Listing Rule 7.1 provides that a company must not, subject to certain exceptions, issue during any 12 month period any equity securities, including securities with rights of conversion to equity (such as options), if the number of those securities exceeds 15% of the number of ordinary shares on issue at the commencement of that 12 month period.

Listing Rule 7.4 provides however that an issue under Listing Rule 7.1 is treated as having been made with Shareholder approval if each of the following applies:

- the issue did not breach Listing Rule 7.1; and
- Shareholders subsequently approve it.

This placement of Shares was within the Company's 15% limit and subsequent approval under Listing Rule 7.4 is now being sought.

In accordance with Listing Rule 7.5 the following information is provided in relation to Resolution 1:

Number of Shares Issued: 300,000 Shares.

Issue Price: The Shares were issued at a deemed issue price of \$0.115 per Share.

Terms: The Shares rank equally in all respects with the existing Shares on issue.

Allottees: The Shares were issued to Unisoft Pty Ltd <John Sestan Super Fund A/C>. The allottee was not a Related Party of the Company at the time of the issue of Shares. John Sestan, a beneficiary of the allottee, was appointed a Director of Marenica subsequent to the issue of these Shares.

Use of Funds: No funds were raised from this issue. The Shares were issued in consideration of achievement of a performance target in a consulting contract.

Date of Issue: 30 September 2016.

Voting Exclusion: An appropriate voting exclusion statement is included in the Notice of General Meeting.

The Directors (other than Mr John Sestan who has an interest in the Resolution) recommend that the Shareholders vote in favour of this Resolution.

3. RESOLUTION 2: RATIFICATION OF SHARE PLACEMENT

On 21 April 2017, the Company issued a total of 4,376,923 Shares at an issue price of \$0.13 per Share raising \$560,000 (before costs). This issue was announced to ASX on 12 April 2017 as part of a placement of a total of 7,316,923 Shares at \$0.13 per Share to raise \$951,200 (before costs). Approval for issue of the remaining 2,940,000 Shares is the subject of Resolutions 3 to 5 of this Notice of General Meeting. The fund raising is intended to fund critical development activities during 2017 including:

- to continue to engage with a range of resource owners with an aim to build a portfolio of technology applications throughout the uranium industry;
- to progress discussions with counterparties to acquire access to uranium projects suitable for **U-pgrade™**; and
- to progress the Marenica Project so that it can be brought on line quickly when uranium prices rebound.

The Company issued the 4,376,923 Shares on 21 April 2017 under its available placement capacity pursuant to Listing Rule 7.1. Resolution 2 seeks Shareholder approval pursuant to Listing Rule 7.4 to ratify the issue of the 4,376,923 Shares issued on 21 April 2017 pursuant to Listing Rule 7.1.

Under Chapter 7 of the Listing Rules there are limitations on the capacity of a company to enlarge its capital by the issue of equity securities without shareholder approval. Listing Rule 7.1 provides that a company must not, subject to certain exceptions, issue during any 12 month period any equity securities, including securities with rights of conversion to equity (such as options), if the number of those securities exceeds 15% of the number of ordinary shares on issue at the commencement of that 12 month period.

Listing Rule 7.4 provides however that an issue under Listing Rule 7.1 is treated as having been made with Shareholder approval if each of the following applies:

- the issue did not breach Listing Rule 7.1; and
- Shareholders subsequently approve it.

This placement of Shares was within the Company's 15% limit and subsequent approval under Listing Rule 7.4 is now being sought.

In accordance with Listing Rule 7.5 the following information is provided in relation to Resolution 2:

Number of Shares Issued: 4,376,923 Shares.

Issue Price: \$0.13 per Share.

Terms: The Shares rank equally in all respects with the existing Shares on issue.

Allottees: The Shares were issued to clients of Patersons Securities Limited, who acted as Lead Manager to the placement. None of the allottees are Related Parties of the Company.

Use of Funds: The funds raised from the placement will be used to continue to engage with a range of resource owners with an aim to build a portfolio of technology applications throughout the uranium industry, to progress discussions with counterparties to acquire access to uranium projects suitable for **U-pgrade™**, to progress the Marenica Project so that it can be brought on line quickly when uranium prices rebound and for working capital.

Date of Issue: 21 April 2017.

Voting Exclusion: An appropriate voting exclusion statement is included in the Notice of General Meeting.

The Directors recommend that the Shareholders vote in favour of this Resolution.

4. RESOLUTION 3: APPROVAL FOR ISSUE OF PLACEMENT SHARES

On 12 April 2017, the Company announced that it had received commitments to raise \$951,200 (before costs) through the issue of a total of 7,316,923 Shares at \$0.13 per share ("Placement"). 4,376,923 Shares were issued on 21 April 2017 under the Company's available Listing Rule 7.1 placement capacity. Resolutions 3 to 5 seek Shareholder approval for the purposes of Listing Rule 7.1 to issue the remaining 2,940,000 Shares under the Placement.

Resolution 3 seeks Shareholder approval for the purposes of Listing Rule 7.1 to issue 2,263,076 Shares under the Placement.

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue during any 12 month period any equity securities, or other securities with rights to conversion to equity, if the number of those securities exceeds 15% of the number of securities in the same class on issue at the commencement of that 12 month period.

In accordance with Listing Rule 7.3 the following information is provided in relation to Resolution 3:

Maximum Number of Shares to be Issued: 2,263,076 Shares.

Issue Price: \$0.13 per Share.

Allottees: The Shares will be issued to clients of Patersons Securities Limited, who acted as Lead Manager to the Placement, and existing Shareholders. None of the allottees are Related Parties of the Company.

Terms: The Shares rank equally in all respects with the existing Shares on issue.

Intended Use of Funds: The funds raised from the placement will be used to continue to engage with a range of resource owners with an aim to build a portfolio of technology applications throughout the uranium industry, to progress discussions with counterparties to acquire access to uranium projects suitable for **U-pgrade™**, to progress the Marenica Project so that it can be brought on line quickly when uranium prices rebound and for working capital.

Date of Issue: The issue will occur no later than 3 months after approval of the Resolution or such later date to the extent permitted by an ASX waiver of the Listing Rules.

Voting Exclusion: An appropriate voting exclusion statement is included in the Notice of General Meeting.

The Directors recommend that the Shareholders vote in favour of this Resolution.

5. RESOLUTIONS 4 AND 5: APPROVAL FOR THE ISSUE OF PLACEMENT SHARES TO MESSRS MURRAY HILL (OR HIS NOMINEE) AND MR JOHN SESTAN (OR HIS NOMINEE)

5.1 Background

On 12 April 2017, the Company announced the Placement to raise \$951,200 (before costs) through the issue of a total of 7,316,923 Shares at \$0.13 per share. Messrs Murray Hill and John Sestan, both Directors of the Company, plan to participate in the Placement by each subscribing for up to 338,462 Shares at the Placement price of \$0.13 per Share to raise up to a total of \$88,000 (up to \$44,000 each).

Resolutions 4 and 5 seek Shareholder approval for the purposes of Listing Rule 10.11 to approve the issue of up to 338,462 Shares each to Messrs Murray Hill and John Sestan (or their nominees) at \$0.13 per Share.

Listing Rule 10.11 provides that a company must not issue equity securities to a Related Party without the approval of shareholders. Pursuant to Listing Rule 7.2 exception 14, where approval under Listing Rule 10.11 is obtained, approval is not required under Listing Rule 7.1 and the issue of securities will not be included in the Company's 15% limit.

Approval for the proposed issue of up to 338,462 Shares at \$0.13 per Share to each of Mr Murray Hill (or his nominee) and Mr John Sestan (or his nominee) is not being sought under section 208 of the Corporations Act, as the Board (excluding Messrs Hill and Sestan) have resolved that the proposed issue of Shares is considered reasonable and on arm's length terms as the issue price per Share is the same issue price as the placement of Shares the subject of Resolutions 2 and 3.

5.2 Resolution 4: Approval for Issue of Placement Shares to Mr Murray Hill (or his nominee)

Resolution 4 seeks Shareholder approval for the purposes of Listing Rule 10.11 to approve the issue of up to 338,462 Shares to Mr Murray Hill (or his nominee) at \$0.13 per Share.

In accordance with Listing Rule 10.13 the following information is provided in relation to Resolution 4:

Maximum Number of Shares to be Issued: Up to 338,462 Shares.

Issue Price: \$0.13 per Share.

Allottee: Mr Murray Hill (or his nominee)

Related Party/Relationship: Mr Murray Hill is a Related Party of the Company as Mr Hill is a Director of Marenica.

Terms: The Shares rank equally in all respects with the existing Shares on issue.

Date of Issue: The issue will occur on a single date no later than one (1) month after the date of the General Meeting or such later date to the extent permitted by an ASX waiver of the Listing Rules.

Intended Use of Funds: The funds raised from the placement will be used to continue to engage with a range of resource owners with an aim to build a portfolio of technology applications throughout the uranium industry, to progress discussions with counterparties to acquire access to uranium projects suitable for **U-pgrade™**, to progress the Marenica Project so that it can be brought on line quickly when uranium prices rebound and for working capital.

Voting Exclusion: An appropriate voting exclusion statement is included in the Notice of General Meeting.

The Directors (other than Mr Murray Hill who has an interest in the Resolution) recommend that the Shareholders vote in favour of this Resolution.

5.3 Resolution 5: Approval for Issue of Placement Shares to Mr John Sestan (or his nominee)

Resolution 5 seeks Shareholder approval for the purposes of Listing Rule 10.11 to approve the issue of up to 338,462 Shares to Mr John Sestan (or his nominee) at \$0.13 per Share.

In accordance with Listing Rule 10.13 the following information is provided in relation to Resolution 5:

Maximum Number of Shares to be Issued: Up to 338,462 Shares.

Issue Price: \$0.13 per Share.

Allottee: Mr John Sestan (or his nominee)

Related Party/Relationship: Mr Sestan is a Related Party of the Company as Mr Sestan is a Director of Marenica.

Terms: The Shares rank equally in all respects with the existing Shares on issue.

Date of Issue: The issue will occur on a single date no later than one (1) month after the date of the General Meeting or such later date to the extent permitted by an ASX waiver of the Listing Rules.

Intended Use of Funds: The funds raised from the placement will be used to continue to engage with a range of resource owners with an aim to build a portfolio of technology applications throughout the uranium industry, to progress discussions with counterparties to acquire access to uranium projects suitable for **U-pgrade™**, to progress the Marenica Project so that it can be brought on line quickly when uranium prices rebound and for working capital.

Voting Exclusion: An appropriate voting exclusion statement is included in the Notice of General Meeting.

The Directors (other than Mr John Sestan who has an interest in the Resolution) recommend that the Shareholders vote in favour of this Resolution.

6. DEFINITIONS

In this Explanatory Statement:

\$ means Australian dollars.

Associate has the meaning set out in sections 11 to 17 of the Corporations Act.

ASX means the Australian Securities Exchange or ASX Limited (ABN 98 008 624 691), as the context requires.

Board means the Board of Directors of the Company.

Company or **Marenica** means Marenica Energy Limited, ACN 001 666 600.

Corporations Act means the Corporations Act 2001 (Cth).

Director means a director of the Company.

Explanatory Statement means the explanatory statement accompanying the Notice of General Meeting.

General Meeting means the meeting of the Shareholders convened for the purposes of considering the Resolutions contained in the Notice of General Meeting.

Listing Rules means the listing rules of the ASX.

Notice of General Meeting means the notice convening the General Meeting accompanying this

Explanatory Statement.

Proxy Form means the form of proxy accompanying this Notice of General Meeting.

Related Party means a party so defined by section 228 of the Corporations Act.

Resolution means a resolution proposed to be passed at the General Meeting and contained in the Notice of General Meeting.

Section means a section of the Notice of General Meeting.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a person entered in the Company's register as a holder of a Share.

WST means Western Standard Time.

MARENICA ENERGY LIMITED
ACN 001 666 600
PROXY FORM

Name: _____
Address: _____
SRN / HIN: _____

Appointment of a proxy

I/We being a member(s) of Marenica Energy Limited hereby appoint:

(Write here the name of the person you are appointing)

or failing the person named, or if no person is named, the Chairman as my/our proxy and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the General Meeting of Shareholders of Marenica Energy Limited to be held at The Len Warren Conference Room, AMRC (Australian Minerals Research Centre) Building, 7 Conlon Street, Waterford WA at 10.30am (WST) on Friday, 2 June 2017 and at any adjournment of that meeting.

IMPORTANT - If the Chairman of the Meeting is your proxy or is appointed as your proxy by default and you do not mark any of the boxes below you are expressly authorising and directing the Chairman of the Meeting to exercise your proxy in accordance with the Chairman's voting intentions as set out below even though the Chairman may have a personal interest in the Resolution.

The Chairman of the Meeting intends to vote all available proxies in favour of all Resolutions.

Votes on items of business

(Voting directions to your proxy – please mark **X** to indicate your directions)

		FOR	AGAINST	ABSTAIN*
Resolution 1	Ratification of Share Issue	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Ratification of Share Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Approval for Issue of Placement Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Approval for Issue of Placement Shares to Murray Hill (or nominee)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Approval for Issue of Placement Shares to John Sestan (or nominee)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*If you mark the abstain box for a particular item, you are directing your proxy not to vote on that item.

Appointment of a second proxy

If two proxies are being appointed, the proportion of voting rights this proxy represents is %.

Authorised signature(s)

This section must be signed in accordance with the instructions overleaf to enable your directions to be implemented.

INDIVIDUAL/SECURITY HOLDER 1

Individual/Sole Director and
Sole Company Secretary

SECURITY HOLDER 2

Director

SECURITY HOLDER 3

Director/Company Secretary

Contact Email address

Contact Telephone Number

()

Date

/ / 2017

Voting by Proxy - How to complete the Proxy Form

Your Name, Address and Shareholder Details

Please complete your name, address and your SRN or HIN as it appears on the share register of Marenica Energy Limited.

Appointment of a Proxy

Please write the name of that person you wish to appoint as proxy in the space indicated. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman will be your proxy and vote on your behalf. A proxy need not be a shareholder of Marenica Energy Limited.

Votes on Items of Business

You may direct your proxy how to vote by placing a mark one of the three boxes opposite each item of business. All your Shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights on any item by inserting the percentage or number of Shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy will vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

Appointment of a Second Proxy

If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company or you may copy this form.

To appoint a second proxy, you must state the percentage of your voting rights on each of the first Proxy Form and the second Proxy Form and return both forms together.

Authorised Signature/s

You must sign this form as follows in the spaces provided:

- **Joint Holding** in the case of joint holders the Proxy Form must be signed by all holders.
- **Power of Attorney** if signed under a Power of Attorney, you must have already lodged it with the Company, or alternatively, attach the Power of Attorney or a copy to this Proxy Form when you return it.
- **Companies** a Director can sign jointly with another Director or a Company Secretary. A sole Director who is also the sole Secretary can also sign. Please indicate the office held by signing in the appropriate space.

If a representative of the corporation is to attend the meeting and a Proxy Form is not used, then an appropriate "Certificate of Appointment of Representative" should be produced prior to admission.

Lodgment of Proxy Form

This Proxy Form and any Power of Attorney or other authority under which it is signed (or a copy or facsimile which appears on its face to be an authentic copy of the proxy, power or authority) must be received no later than 48 hours before the commencement of the meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged by:

- **delivering it to the registered office of the Company at AMRC (Australian Minerals Research Centre) Building, 7 Conlon Street, Waterford in Western Australia;**
- **posting it to the Company to Marenica Energy Limited, AMRC Building, 7 Conlon Street, Waterford, WA 6152, Australia; or**
- **faxing it to the Company on facsimile number +61 8 6316 2211; or**
- **emailing it to the Company at info@marenicaenergy.com.au.**