

## Changes To Securities - Additional/Buy Backs

Official quotation will be granted to the undermentioned securities as from the commencement of trading on Friday, 16 November 2018

**Name:- MARENICA ENERGY LTD**

**ASX Code:- MEY**

**Home branch:- ASX(Perth)**

### Additional/Adjustments

ASX Code	Purpose	Ranking	Number
MEY	Ordinary shares issued at \$0.10 per share fully paid being a placement to raise additional working capital.	These securities rank equally and merge with existing securities with the same ASX Code	3,170,326
MEY	Ordinary shares issued at \$0.58 per share fully paid pursuant to the conversion of unquoted convertible notes.	These securities rank equally and merge with existing securities with the same ASX Code	2,845,985
MEY	Ordinary shares issued at \$0.10 per share fully paid being in satisfaction of \$118,848.34 of the interest due on the convertible notes.	These securities rank equally and merge with existing securities with the same ASX Code	1,188,484
MEYAK	Conversion of unquoted convertible notes.	These securities rank equally and merge with existing securities with the same ASX Code	-16,507

### Summary

#### Quoted Securities:

ASX Code	Security Description	Number
MEY	ORDINARY FULLY PAID	73,212,293

#### Unquoted Securities:

ASX Code	Security Description	Number
MEYAA	OPTION EXPIRING 26-NOV-2018 EX 35.5C	320,338
MEYAC	OPTION EXPIRING 01-DEC-2019 EX 18.06C	290,698
MEYAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,732,231
MEYAK	8% UNSEC.REDEEM.CONV.NOTE MATURING 14-NOV-2016	0
MEYAM	PERFORMANCE RIGHTS	202,500

**Official Quotation - please note any security with the 4th letter 'A' in the ASX Code is an unquoted security and has not been granted quotation**

