



8 May 2017

Company Announcements
Australian Securities Exchange
Level 40
Central Park
152 - 158 St Georges Terrace
Perth WA 6000

Dear sir/madam

DISPATCH OF NON-RENOUNCEABLE RIGHTS ISSUE OFFER DOCUMENT AND ENTITLEMENT AND ACCEPTANCE FORMS COMPLETE

Further to Marenica Energy Ltd's (ASX: MEY) (**Marenica** or the **Company**) ASX announcement dated 12 April 2017 regarding the Company's non-renounceable entitlement issue (**Rights Issue**), Marenica confirms that it has completed dispatch of the Rights Issue Offer Document and the Entitlement and Acceptance Forms to eligible shareholders.

Yours sincerely

Susan Hunter
Company Secretary