



14 November 2014

ASX/Media Announcement

COMPLETION OF SECURITY CONSOLIDATION

Marenica Energy Limited (“Marenica” or “the Company”) (ASX code: MEY) wishes to advise Shareholders that the security consolidation on a one (1) for one hundred (100) basis as approved by Shareholders at the Annual General Meeting of Shareholders held on 3 November 2014 has been completed and the new security structure of the Company is as follows:

Quoted securities:

Fully Paid Ordinary Shares – 13,797,722 (Post Consolidation)

Unquoted securities:

Options exercisable at \$2.70 each on or before 30 April 2015 – 180,000 (Post Consolidation)

Performance rights - 675,000 (Post Consolidation)

Convertible notes (face value - \$1,650,671) convertible at \$1.80 per share on or before 14 November 2016 (Post Consolidation)

Deferred settlement trading will end today and the Company’s Fully Paid Ordinary Shares will commence trading under ASX code MEY on Monday, 17 November 2014.

- ENDS -

For further information please contact:

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